The CBIZ RPS 401(k) Benchmark Assessment™

This process helps to ensure that your plan is reasonably priced, plan investments are appropriate and plan sponsors are minimizing their fiduciary risk.

Plan Sponsors are responsible for an increasing number of duties under federal law in relation to the management of their retirement plan(s). Of the six primary risk areas, none has come under more scrutiny and litigation than the fees and expenses of the plan and its investments. In regards to The CBIZ RPS 401(k) Benchmark Assessment™, CBIZ RPS will perform an in-depth analysis of your plan’s fees and investment platform and benchmark your plan against our proprietary database of plans similar to yours.

Our Process

**FEES & EXPENSES**
- Review fees and expenses
- Benchmark plan fees
- Negotiate fees with service provider

**INVESTMENTS**
- Evaluate investment lineup for adequate diversification
- Benchmark investments

**FIDUCIARY GOVERNANCE**
- Review fiduciary governance documentation
- Evaluate fiduciary governance process and adhere to established processes

Your Benefits

**Plan Sponsor**
- Adherence to fiduciary best practices
- Reduced risk
- Streamlined operations

**Employees**
- Reduced fees and expenses
- More satisfied employees who are better prepared for retirement

CBIZ RPS will document and deliver our findings and recommendations to you. The CBIZ RPS 401(k) Benchmark Assessment™ will give you confidence that you’re implementing best practices to lower fiduciary risk and improve the retirement outcomes of participants.